



Sigma Theta Tau International Honor Society of Nursing

Zeta Theta Chapter at Large

# Using Informatics to Evaluate Outcomes of Evidence-Based Nursing Practice

David Yost, BSN, RN-BC, CPHQ Corporate Manager, Performance Analytics February 17, 2009

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# Tonight's learning objectives

- Describe key elements of informatics and performance analytics as applied to healthcare performance improvement
- Discuss relevant metrics applying to everyday practice of nursing in acute care hospitals, using evidence-based standards
- Identify insightful, actionable analytic tools currently in use for the purpose of driving performance improvement



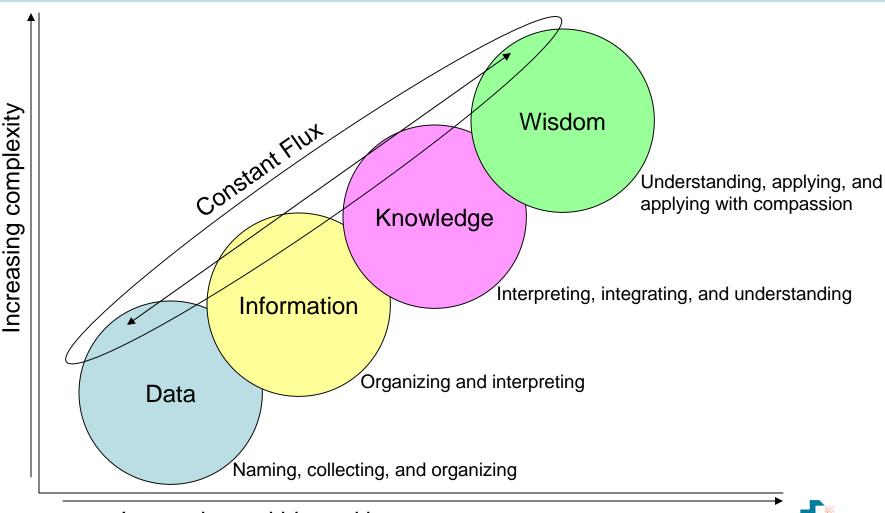
# What is nursing informatics?

Nursing informatics (NI) is a specialty that integrates nursing science, computer science, and information science to manage and communicate data, information, knowledge and wisdom in nursing practice.

ANA's Nursing Informatics: Scope and Standards of Practice (2008).



### From data to wisdom



Interactions within and between concepts

from Englebardt & Nelson (2002)



### Functional areas for NI

- Administration, leadership, and management
- Analysis
- Compliance and integrity management
- Consultation
- Coordination, facilitation, and integration
- Development
- Educational and professional development
- Policy development and advocacy
- Research and evaluation



# Nursing informatics competencies

- Garde, Harrison, and Hovenga (2005)
  - Nursing informatics
  - Information technology
  - Organizational and human behavior
  - Clinical and health-related
- Healthcare Leadership Alliance (2005)
  - Leadership
  - Communication and relationship management
  - Professionalism
  - Business knowledge and skills
  - Knowledge of the healthcare environment



# What is performance analytics?

- Discipline dealing with helping organizational leaders transform data and information into knowledge and wisdom
- Heavy emphasis on the software-based aggregation and presentation of data
- Other similar descriptors
  - Decision support
  - Business intelligence



# Buzzwords in performance analytics

- Data warehouse
- Data mart
- OLAP cube
- Dashboards
- Scorecards
- Interfaces
- Extracts

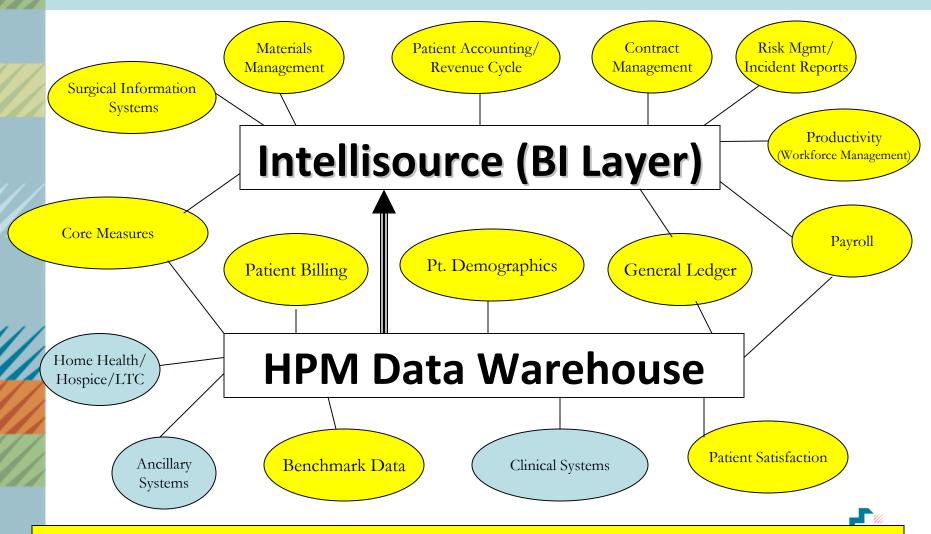


# The hospital IT landscape

Document Patient Revenue Enterprise Scheduling Medication Mobile Data Ho spice Laboratory Accounting & Mgm t Radiology (12 vendors) Cycle Contract Mgm maging & Mgmt (3 vendors) (9 vendors) (8 vendors) (5 vendors) (7 vendors) (4 vendors) (3 vendors) (20 vendors) (3 vendors) (14 vendors) Emergency Department (16 vendors) Acute Care Ambulatory Behavioral Advanced Interface Cardiology EM PI Procedure Dictation Financial/ERP Specialty Health Visualization Engines (7 vendors) Documentation (11 vendori) (5 vendors) (4 vendors) (14 vendors) (4 vendors) (5 vendors) (2 vendors) (3 vendors) Revenue Cycl Lab Anatomic Medical Pathology (6 vendors) (3 vendors) Necessity (7 windors) (2 vendors) Cardiology Time and Speech Budgeting Recognition Attendance Hem odynamic: (3 vendors) (3 vendors) (5 vendors) Medical Revenue Cycle Chargema i ter Mgm t Records Aneitheila Management Coding (1 vendor) (36 vendors) (4 vendors) (4 vendors) Community Discharge PACS Patient Portal HIS Planning (3 wendors) Ambulatory Tran scription Ambulatory Builness Revenue Cycle-Staff/Nurse Laboratory Blood Bank Labor and EMR EMR Decision Management Management (4 vendors) Claim i Mgm t Scheduling Delivery Portal a Recognition Small Practice Large Practice (1 vendor) (7 vendors) (5 vendors) (7 vendors) (9 vendors) (6 vendors) (5 vendors) (18 vendors) (8 vendors) (4 vendors) Specimen Patient Revenue Cycle-Surgery Collection Monitoring Homecare Other Medical Management (11 vendors) Fetal Monitors Claim # Mgm t Smart Pump Ventilators Ultrasound (8 vendors) System (7 vendors) (5 vendors) (1 vendor) Catholic\*

> Healthcare Partners

# CHP's performance analytics map



Data currently being populated in Intellisource or HPM, or both....

HEALTHCARE PARTNERS

# The clinical performance mandate

















IHI.org











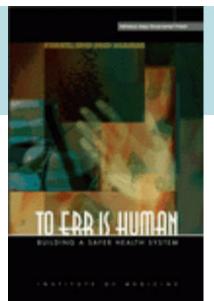
Agency for Healthcare Research and Quality

Advancing Excellence in Health Care



# To Err Is Human (IOM, 2000)

- Between 44,000 and 98,000 deaths in American hospitals each year due to preventable adverse events
- Complication rate of 5.4% in surgical patients with half of them preventable (1977 to 1990)
- Approximately 50% of cardiac arrests studied could have been prevented (1991)
  - Medication errors and toxic effects
  - Suboptimal response by physicians to clinical signs and symptoms
- 7,000 deaths attributed to medication errors (1993)
- Since 1983 outpatient deaths from med errors increased
   8.48 fold and inpatient deaths have increased 2.37 fold
- IOM set minimum goal of 50% reduction in errors over 5 years



# Accreditation and national quality initiatives

- Magnet status (ANCC)
- Beacon award (AACN)
- The Joint Commission (TJC)
- Institute for Healthcare Improvement (IHI)
- Malcolm Baldrige Award
- Others



# Organized reporting initiatives

- Core Measures TJC accreditation
- Error reporting required in some states
  - National Quality Forum (NQF)
    - Serious Reportable Events in Healthcare (state by state some public)
    - Other measures
    - Hospital-associated Infection Data
    - Nurse-Sensitive Care
  - Others
- Centers for Medicare and Medicaid Services (CMS)
  - Deficit Reduction Act Hospital Quality Improvement
    - Reporting Hospital Quality Data for Annual Payment Update (RHQDAPU)
    - Core measures
    - Hospital acquired conditions (HAC's) as of October 1, 2008
    - Value Based Purchasing concept
  - Hospital Consumer Assessment of Healthcare Providers and Systems (HCAHPS)

# CMS value-based purchasing

- Legislation proposed to withhold portion of inpatient payments to act as an incentive for performance improvement
  - CMS bill: 2% escalating to 5% over a 4-year period
  - Congressman Altmire (PA) bill: 0.5% escalating to
     2% over 4 years
- Hospitals will have "opportunity" to earn back withheld dollars based on scores for publicly reported data
  - 70% linked to clinical quality outcomes (Core Measures)
  - 30% linked to results on HCAHPS inpatient satisfaction survey



# CMS hospital acquired conditions

- Foreign object retained after surgery
- Air embolism
- Blood incompatibility
- Stage III and IV pressure ulcers
- Falls and trauma
- Manifestations of poor glycemic control
- Catheter-associated UTI
- Vascular catheter-associated infection
- Surgical site infections
  - CABG mediastinitis
  - Bariatric surgery
  - Orthopedic procedures
- VTE following total knee & hip replacement



# **HCAHPS** nursingsensitive items

#### Hospital CAHPS®

SURVEY INSTRUCTIONS: You should only fill out this survey if you were the patient during the hospital stay named in the cover letter. Do not fill out this survey if you were not the patient. Answer all the questions by filling in the circle to the left of your answer. You are sometimes told to skip over some questions in this survey. When this happens you will see an arrow with a note that tells you what question to answer next.

Please answer the questions in this survey about this stay at Hospital of the University of Pennsylvania. Do not include any other hospital stay in your answers.

inc	iude any other nospital stay in your answers.		
YC	OUR CARE FROM NURSES	TH	E HOSPITAL ENVIRONMENT
1.	During this hospital stay, how often did nurses treat you with <u>courtesy and respect</u> ?	8.	During this hospital stay, how often were your room and bathroom kept clean?
	O Never O Sometimes O Usually O Always		O Never O Sometimes O Usually O Always
2.	During this hospital stay, how often did nurses listen carefully to you?  O Never	9.	During this hospital stay, how often was the area around your room quiet at night?
	O Sometimes O Usually O Always		O Never O Sometimes O Usually O Always
3.	During this hospital stay, how often did nurses explain things in a way you could understand?	YC	OUR EXPERIENCES IN THIS HOSPITAL
	O Never O Sometimes O Usually O Always	10.	During this hospital stay, did you need help from nurses or other hospital staff in getting to the bathroom or in using a bedpan? O Yes
4.	During this hospital stay, after you pressed the call button, how often did you get help as soon		○ No → If No, Go to Question 12
	as you wanted it? O Never O Sometimes	11.	How often did you get help in getting to the bathroom or in using a bedpan as soon as you wanted?
	O Usually O Always O I never pressed the call button		O Never O Sometimes O Usually O Always
		12.	During this hospital stay, did you need medicine for pain?
			<ul><li>○ Yes</li><li>○ No → If No, Go to Question 15</li></ul>
		13.	During this hospital stay, how often was your pain well controlled?
			O Never O Sometimes O Usually O Always
		14.	During this hospital stay, how often did the hospital staff do everything they could to help you with your pain?
			O Never O Sometimes O Usually

O Always

OMB Control Number: 0938-0981

Please use black or blue ink to

(continued...)

fill in the circle completely.

Example:

# More HCAHPS

15.	During this hospital stay, were you given any medicine that you had not taken before?  O Yes	22.	Would you recommend this hospital to your friends and family?  O Definitely no
	O No → If No, Go to Question 18		O Probably no
16.	Before giving you any new medicine, how		O Probably yes
	often did hospital staff tell you what the medicine was for? O Never		O Definitely yes
	O Sometimes	ABO	OUT YOU
	O Usually O Always	23.	In general, how would you rate your overall
17.	Before giving you any new medicine, how		health?  O Excellent
	often did hospital staff describe possible		-
	side effects in a way you could understand?  O Never		O Very Good
	O Sometimes		O Good
	O Usually		O Fair
	O Always		O Poor
WH	EN YOU LEFT THE HOSPITAL	24.	What is the highest grade or level of school
18.	After you left the hospital, did you go directly to		that you have completed?
	your own home, to someone else's home, or to		O 8th grade or less
	another health facility?		O Some high school, but did not graduate
	O Own home O Someone else's home		O High school graduate or GED
	O Another health facility → If Another, Go to		O Some college or 2-year degree
	Question 21		O 4-year college graduate
19.	During this hospital stay, did doctors, nurses or other hospital staff talk with you about whether		O More than 4-year college degree
	you would have the help you needed when you left the hospital?	25.	Are you of Spanish, Hispanic or Latino origin or descent?
	O Yes		O No, not Spanish/Hispanic/Latino
	O No		O Yes, Puerto Rican
20.	During this hospital stay, did you get information in writing about what symptoms		O Yes, Mexican, Mexican American, Chicano
	or health problems to look out for after you		O Yes, Cuban
	left the hospital?		O Yes, other Spanish/Hispanic/Latino
	O Yes O No	26.	What is your race? Please choose one or more
OVE	ERALL RATING OF HOSPITAL		O White
	ase answer the following questions about your		O Black or African American
	at the hospital named on the cover. Do not		O Asian
	de any other hospital stay in your answers.		O Native Hawaiian or other Pacific Islander
21.	Using any number from 0 to 10, where 0 is the worst hospital possible and 10 is the best		O American Indian or Alaska Native
	hospital possible, what number would you use	27.	What language do you mainly speak at home?
	to rate this hospital during your stay?		O English
	0 0 Worst hospital possible		O Spanish
	01 02		O Some other language (please print):
	03		
	04		
	O.5		DITIONAL QUESTIONS ABOUT YOUR STAY
	06		w that we have asked you to tell us about wha
	O7 O8		pened during your stay, we want to ask you
	09	abo	ut how well we <u>met your needs</u> .
	O 10 Best hospital possible		

#### U.S. Department of Health & Human Services HHS.gov

recovery at home.

10 (highest).

Percent of patients who gave their hospital a rating of 9 or 10 on a scale from 0 (lowest) to

Percent of patients who reported YES, they would definitely recommend the hospital.

Improving the health, safety, and well-being of America



58%

66%

Hospital Compare - A quality tool provided by Medicare										
Hide Survey of Patients' Hospital Experiences [ What is This? ]  Information Survey of Patients' Hospital Experiences [ What is This? ]										
		<u>Acute Care</u>	<u>Acute Care</u>							
Check the boxes next to the topics for which you would like to view correlating graphs or tables.										
□ Se	elect All Reset Checkboxes		Vi	iew Graphs View Tables						
□ Pe	rcent of patients who reported that their reses "Always" communicated well.	73%	76%	70%						
	rcent of patients who reported that their octors "Always" communicated well.	76%	72%	77%						
"A	ercent of patients who reported that they lways" received help as soon as they anted.	66%	64%	63%						
	rcent of patients who reported that their in was "Always" well controlled.	64%	69%	67%						
"Al	rcent of patients who reported that staff lways" explained about medicines before ving it to them.	56%	54%	59%						
	rcent of patients who reported that their om and bathroom were "Always" clean.	68%	66%	69%						
are	rcent of patients who reported that the ea around their room was "Always" quiet at ght.	52%	53%	48%						
rep	ercent of patients at each hospital who ported that YES, they were given formation about what to do during their	80%	79%	83%						

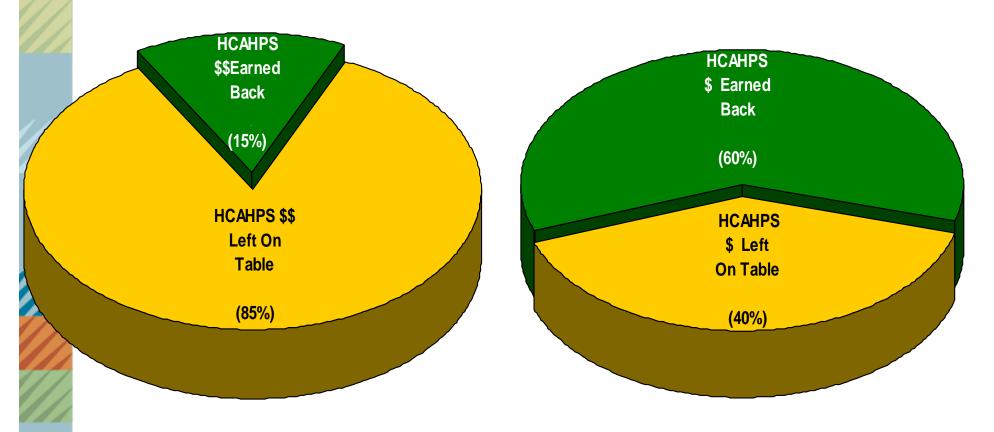
67%

73%

71%

74%

# Large health system: Potential reimbursement impact



**At Current Satisfaction Levels** 

**At Top Quartile** 



# Nursing-centered initiatives

- American Nurses Credentialing Center: Magnet
  - Uses NDNQI for data collection
- American Nurses Association (NDNQI)
- American Association of Critical-Care Nursing: Beacon Award
- NQF: 15 Nurse-Sensitive Care indicators as a part of the "Nursing Care Performance Measures" project
- IHI: Transforming care at the bedside (TCAB)
- At least 40+ measures needed to participate in all of the above

# National Database of Nursing Quality Indicators (NDNQI)®

# NDNQI indicators

Many of the NDNQI indicators are National Quality Forum (NQF) endorsed measures and are part of the NQF's Nursing-Sensitive Measure Set.



Patient falls NQF

Patient falls with injury NO

Pressure ulcers:

Community acquired Hospital acquired

Unit acquired

Staff mix NOR

Nursing hours per patient day NON

RN Surveys:

Job satisfaction

Practice environment scale NOF

RN education & certification

Pediatric pain assessment cycle

Pediatric IV infiltration rate

Psychiatric patient assault rate

Restraints prevalence NOT

Nurse turnover NOF

Nosocomial infections:

Ventilator-assisted pneumonia (VAP) NOR

Central line associated blood stream infection (CLABSI) NOT

Catheter associated urinary tract infections (CAUTI) NON





#### Transforming Care at the Bedside

April 9, 2008



TRANSFORMING CARE AT THE BEDSIDE: All medical and surgical units are transformed and have achieved and sustained unprecedented results.



High leverage changes that resulted in achieving TCAB design targets on the pllot site are spread to all med/curg units

KEY DESIGN THEMES

SAFE AND RELIABLE CARE: Care for moderately sick patients who are hospitalized is safe, reliable, effective and equitable.



[ Specific design targets for reducing harm TBD for each site ]



Voluntary turnover for nurses is an average of 6% or less (per year)

VITALITY AND TEAMWORK: Within a

joyful and supportive environment that

nurtures professional formation and career

development, effective care teams continually

DESIGN **TARGETS** 

Harm from falls is reduced to 1 (or less) per 10,000 patient days



Codes on med/surg units are reduced to

strive for excellence.

PATIENT-CENTERED CARE: Truly patientcentered care on medical and surgical units honors the whole person and family, respects individual values and choices, and ensures continuity of care. Patients will say, "They give me exactly the help I want (and need) exactly when I want (and need) it."

86% of patients are willing to recommend the

Readmissions within 30 days are reduced to



VALUE-ADDED CARE PROCESSES: All care processes are free of waste and promote continuous flow



Nurses spend 70% of their time In direct patient care

ETECTION & RESPONS SYSTEMS (INCLUDING RRTW

PREVENT HIGH HAZARD

PREVENT PRESSURE ULCERS

PALLIATIVE CARE PROGRAMS

PREVENT HARM FROM

PREVENT NOSOCOMIAL INFECTIONS

FRONT-LINE STAFF IN INNOVATION & PROCESS IMPROVEMENT

DENTIFY COMPETENCIES & DEVELOP MID-LEVEL LEADERS TO LEAD TRANSFORMATION

FRAMEWORK FOR NURSING PRACTICE SASED ON THE FORCE OF MAGNETISM

COMMUNICATIONS AMONGST CLINICIANS

CREATE TEAMS (NCLUDING PATIENTS) WITH THE AUTHORITY T ACT AND TRANSFORM CENTERED HEALING ENVIRONMENTS

INVOLVE PATIENTS & FAMILIES ON ALL QI TEAMS

OPTIMIZE TRANSITIONS TO HOME OR OTHER EACH ITY

MULTIDISCIPLINARY PATIENTS & FAMILY

MEMBERS

CUSTOMIZING CARE TO PATIENT'S VALUES,

CREATE ACUITY ADAPTABLE BEDS

**ELIMINATE WASTE &** WPROVE WORK FLOW II MEDICATION ADMINISTRATION, CARE & DISCHARGE

ENVIRONMENT

MOVE VALUE-ADDED **ACTIVITIES TO THE** BEDSIDE

LEADERSHIP LEVERAGE POINTS

HIGH LEVERAGE

CHANGES

SYSTEM LEVEL AIMS FOR IMPROVEMENT

ALIGN SYSTEM MEASURES, STRATEGY. PROJECTS AND A EADERSHIP LEARNING

CHANNEL LEADERSHIP ATTENTION TO SYSTEM-LEVEL IMPROVEMENT

GET THE RIGHT TEAM ON THE BUS

Green = best practices exist on 25 or more med/surg units Yellow = best practices exist on 5 med/surg units

QUALITY CHAMPION

ENGAGE WITH PHYSICIANS

CAPABILITY





# Other initiatives relating to nursing

#### TJC

- Specific core measures
  - Smoking cessation information
  - Discharge instructions for HF
- Most of the National Patient Safety Goals

#### IHI

- Global trigger tools
- 5 Million LivesCampaign
- Others





### Commonalities

- Prevalence rates: falls, restraints, pressure ulcers, CA UTI, CA BSI, VAP
- Satisfaction: Staff and patients
- Business of nursing: LOS, Skill mix, NHPPD, voluntary turnover
- Some measures impact reimbursement and publicly reported statistics - on the Hospital Acquired Conditions (HAC) and Serious Reportable Adverse Events in Healthcare lists

### Differences

#### Definitions may be different

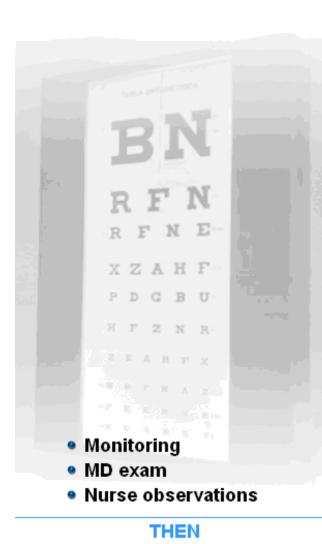
- Pressure ulcer
  - Grade II or higher
  - Stage 3 or 4
- Falls
  - Falls number per 1000 patient days
  - falls with injury vs. all falls

Useful for internal tracking

Can cause confusion with external comparisons



#### **Data Advances in Medicine**



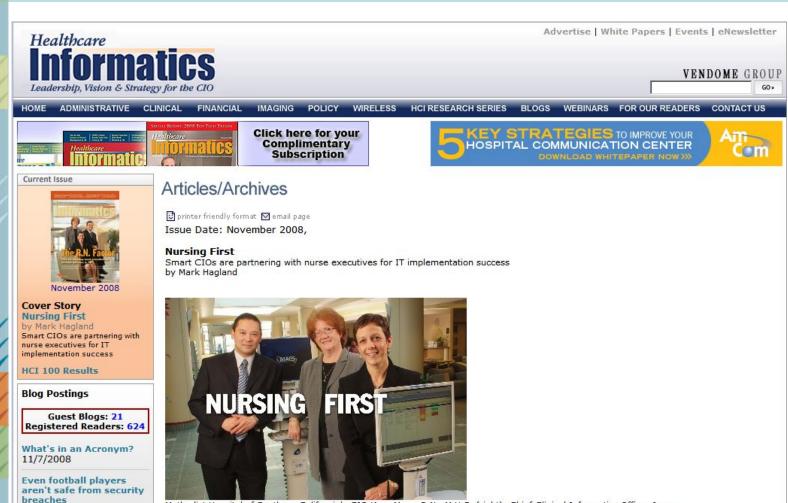
- Radiology
- EKG
- Labs
- Medications
- Monitoring
- MD exam
- Nurse observations

NOW

- Continuous location tracking
- Constant vital signs monitoring
- Transcutaneous monitoring of glucose, ETOH, etc.
- Noninvasive testing
- Exhaled breath analysis
- Testing to maintain wellness
- Increased image utilization
- Genomic data
- Proteomics
- Personalized pharmacy
- Radiology
- EKG
- Labs
- Medications
- Monitoring
- MD exam
- Nurse observations

TOMORROW

# CIO journal says, "Nursing First"



Methodist Hospital of Southern California's CIO Kara Marx, R.N., M.H.S. (right); Chief Clinical Informatics Officer Jason Aranda, R.N.; and VP and CNO Carolyn Tadeia, R.N.

Getting things right from the start has been a top priority for the rollout of automated nursing documentation at Methodist Hospital of Southern California. Not only have clinician and IT leaders at the 460-bed standalone community hospital in the Los Angeles suburb of Arcadia committed to careful, step-by-step success in rolling out the nursing documentation component of their EMR; they've obtained and maintained senior executive- and board-level commitment to getting it right the first time. As a result, the rollout of those tools has proceeded smoothly and collaboratively, says Methodist Hospital CIO, Kara Marx, R.N., M.H.S.



17 Killer Interview Questions...

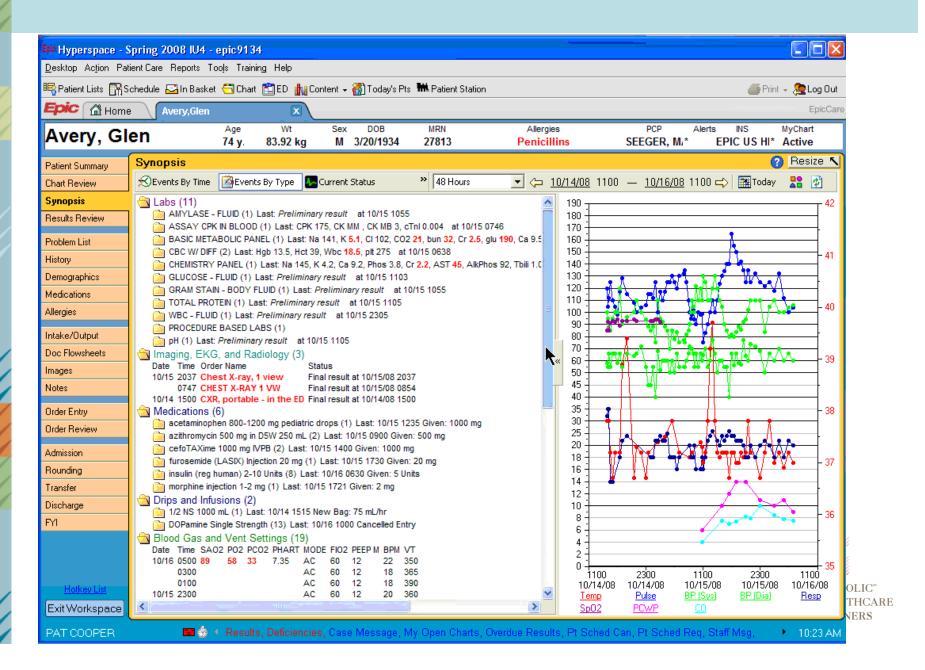
7 Killer Career Self-

**Assessment Questions** 

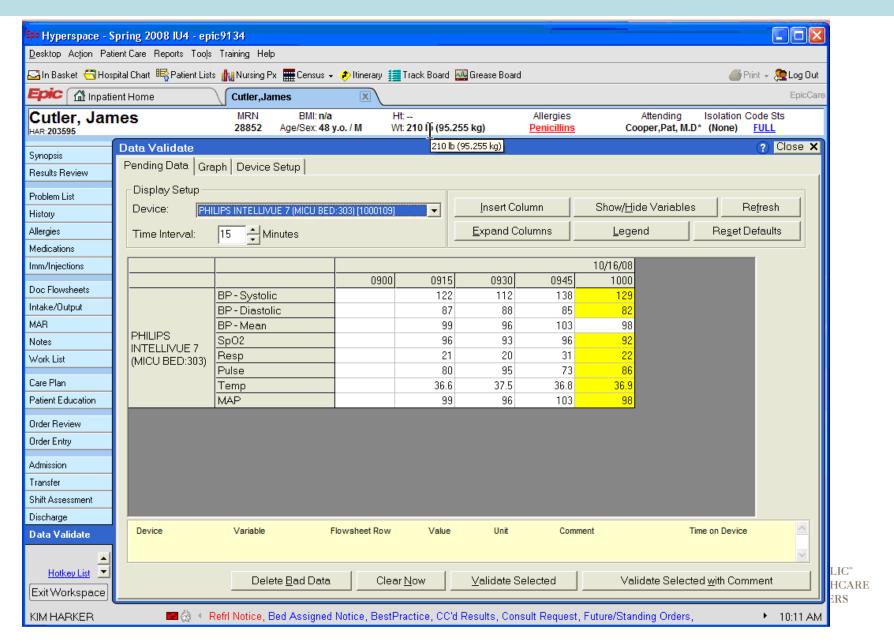
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11/5/2008

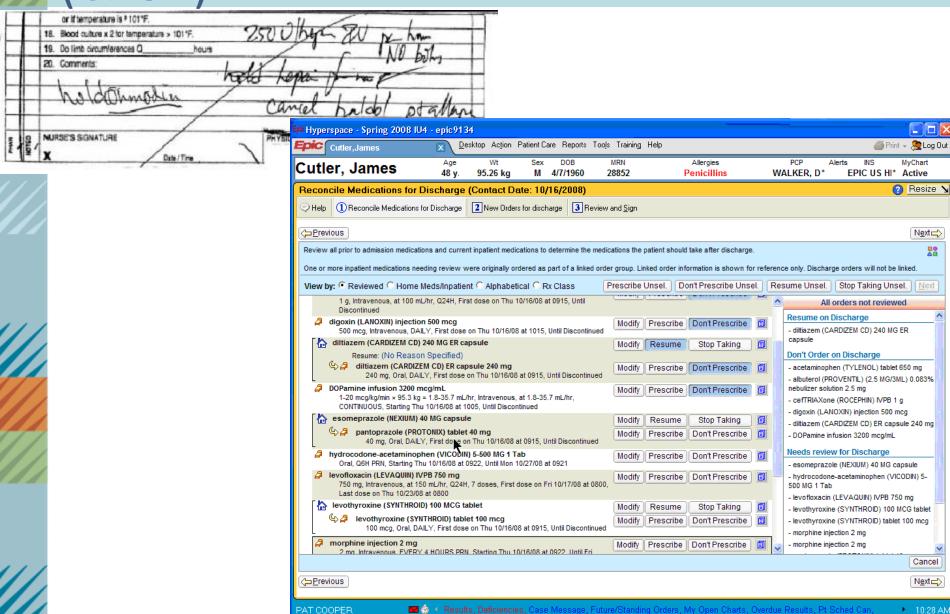
# Comprehensive clinical documentation



# Interfaces from monitors & pumps



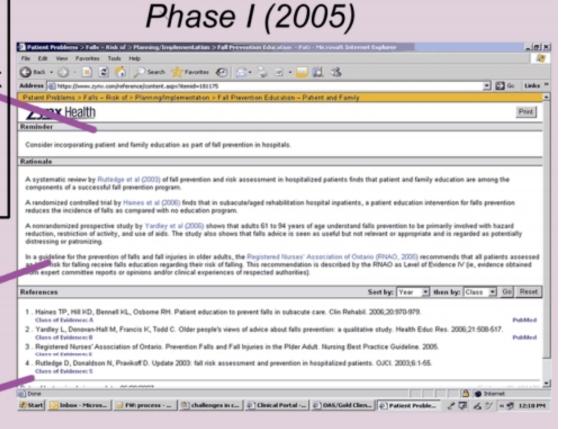
# Computerized provider order entry (CPOE)



# Link evidence based practice to EHR

Reminder:
Elderly
inpatients are at
risk for decline
in mobility and
function during
hospitalization

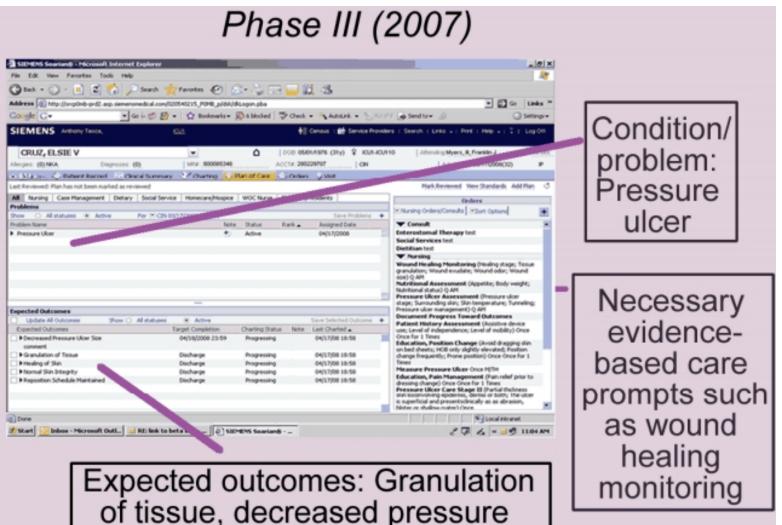
Summarizes evidence pulled from research



Includes references where nurses can click through to the study



# Link evidence based practice to EHR



ulcer size

Source: PinnacleHealth presentation, 10/16/08.



# Electronic event reporting

VELLE	tas Medical Center set Street, Lima OH 45801	
Patient Safety Event ID: YMR2083636 (Anonymous) Reporter: Anonymous Reporter	Report D/T: 01/10/2009 13:45 Event D/T: 01/10/2009	
Mandatory fields designated by '*'	Actual Medication Error	
* Was this an actual or near miss event?  Use this section to search for and identify the specific type of event.	Actual Event	Ĺ
* What happened?	Dose/Unit(s) Omitted	
*Ordered Drug Name	Number of Doses Omitted Add	
Furosemide	1	
Additional Event Information		
During which care process was this initiated?	Preparing	
During which care process did this occur?	Administering	
During which care process was this discovered?	Documenting	
Patient's weight (Pounds, Ounces, Kilograms):	154 lbs. 5 oz. OR 070 kg.	
Order Type:	Written	
Was there a known Drug Allergy?	C Yes    No Clear	
Did this Medication Error result in an Adverse Drug Event?	○ Yes	
* Brief Factual Description of the Event/Occurrence: (Free Text):		

# Reporting adverse risk events

Entity (All) FALL FALL



# Trends in healthcare BI / analytics

- Alerts as action triggers
- Penetration of Lean Six Sigma
- Scorecards and dashboards



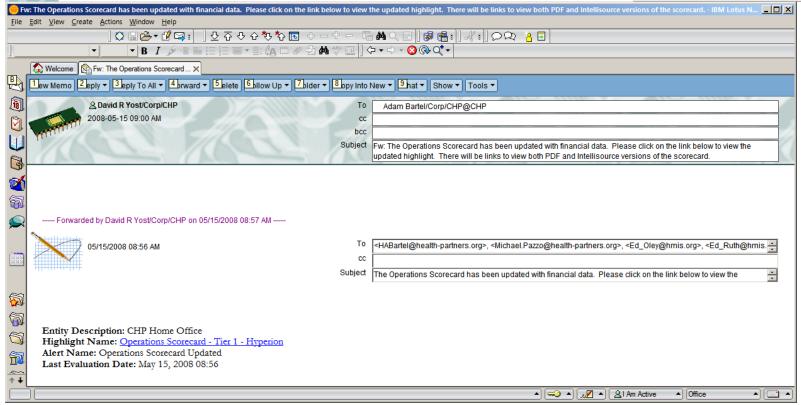
# Alerts as action triggers

**Executive Summary Daily Report** 

Drill 1 of 4: FAC
Drill 2 of 4: CEN YEAR; from FAC / A
Drill 3 of 4: CEN MONTH; from CEN YEAR / 2009
Drill 4 of 4: CEN DATE; from CEN MONTH / 2

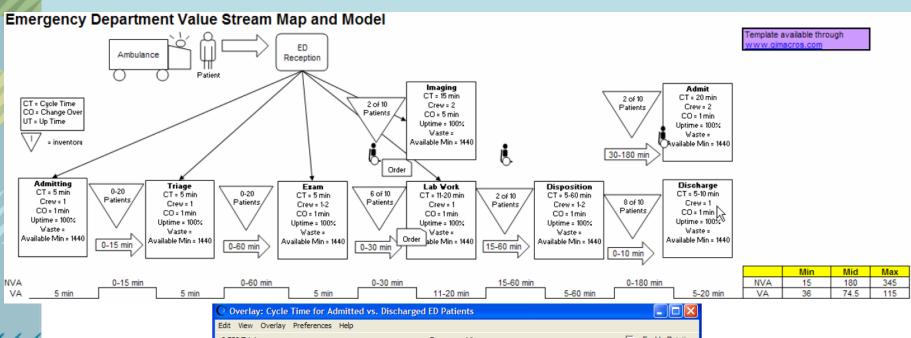
\* Active Alert: IP Revenue \*

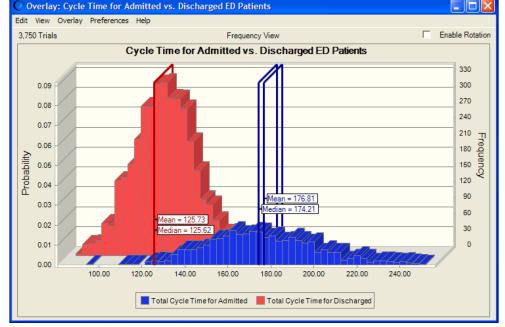
CEN DATE	OP VISITS	ER VISITS	ADMISSIONS	CENSUS	OP REVENUE	<b>♦ I</b> I	P REVENUE
2/1/2009	5	138	28	255	336,245	X	856,948
2/2/2009	373	133	86	272	946,506		1,618,876
2/3/2009	480	136	78	285	1,066,395		1,598,640
2/4/2009	499	127	85	298	1,163,258		2,047,805
2/5/2009	551	155	90	321	1,221,951		2,227,533
2/6/2009	517	134	83	309	1,495,300		1,717,733
2/7/2009	12	130	27	277	345,220	X	960,973
Total	2,437	953	477	2,017	6,574,877		11,028,507





# Lean, Six Sigma, and SPC



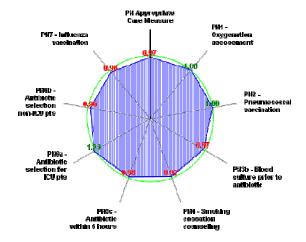




# Pneumonia core measure scorecard

CHP Core Measures - Presumpola - PN 2009





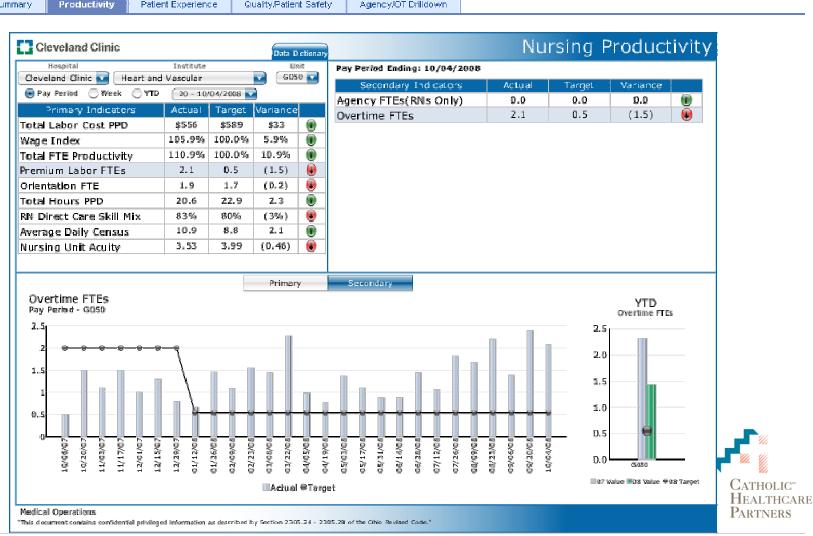


Neasure	Rolling 4 Quarters			2006 VTD	Oct 2008 to Date	Current Torget	Act/Target		lanta Can 2009	
weasure	Q2 2008	Q3 2008	Q4 2008	Q1 2009	2003 110	Oct 2000 to Date	Current rarget	Acutarget		Jan to Sep 2006
Summary Scores										
PN Appropriate Care Measure	88%	88%	84%	85%	85%	84%	86%	0.97	Χ°	86%
PN Composite Score	98%	96%	94%	95%	95%	94%	+	+		95%
			lno	dividual M	leasures					
PN1 - Oxygenation assessment	100%	100%	100%	100%	100%	100%	100%	1.00	√°	100%
PN2 - Pneumococcal vaccination	95%	94%	96%	97%	97%	96%	96%	1.00	√6	94%
PN3b - Blood culture prior to antibiotic	95%	97%	95%	92%	92%	95%	97%	0.97	Χ¢	95%
PN4 - Smoking cessation counseling	09%	96%	97%	100%	100%	97%	100%	0.97	Χe	97%
PN5c - Antibiotic within 6 hours	95%	95%	95%	95%	95%	95%	98%	0.98	Χª	95%
PN6a - Antibiotic selection for ICU pts	63%	65%	81%	100%	100%	82%	80%	1.03	<b>√</b> °	64%
PN6b - Antibiotic selection non-ICU pts	96%	95%	94%	92%	92%	94%	98%	0.96	Χ°	96%
PN7 - Influenza vaccination	‡	\$	92%	97%	97%	92%	96%	0.96	Χ°	92%

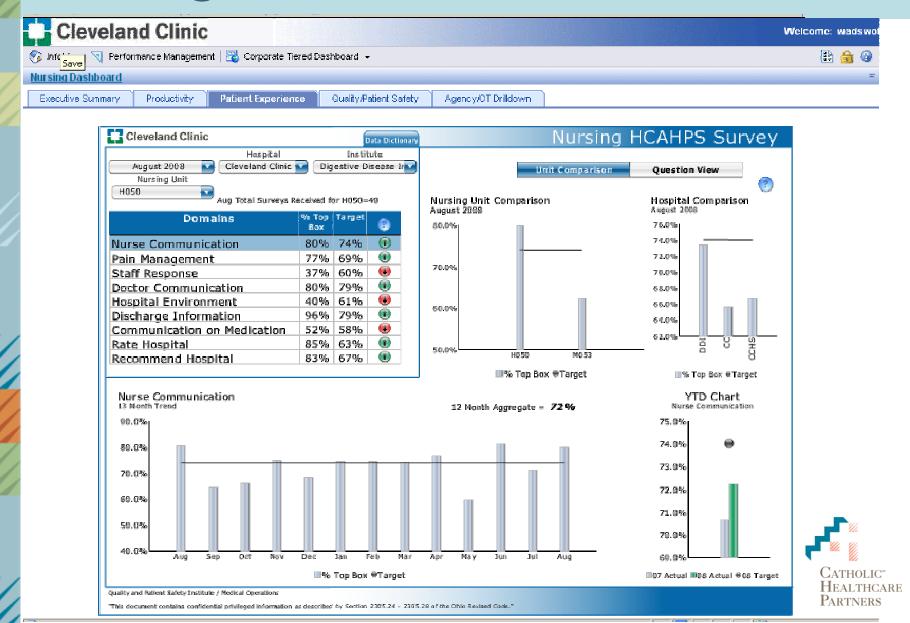


# Nursing dashboard – labor

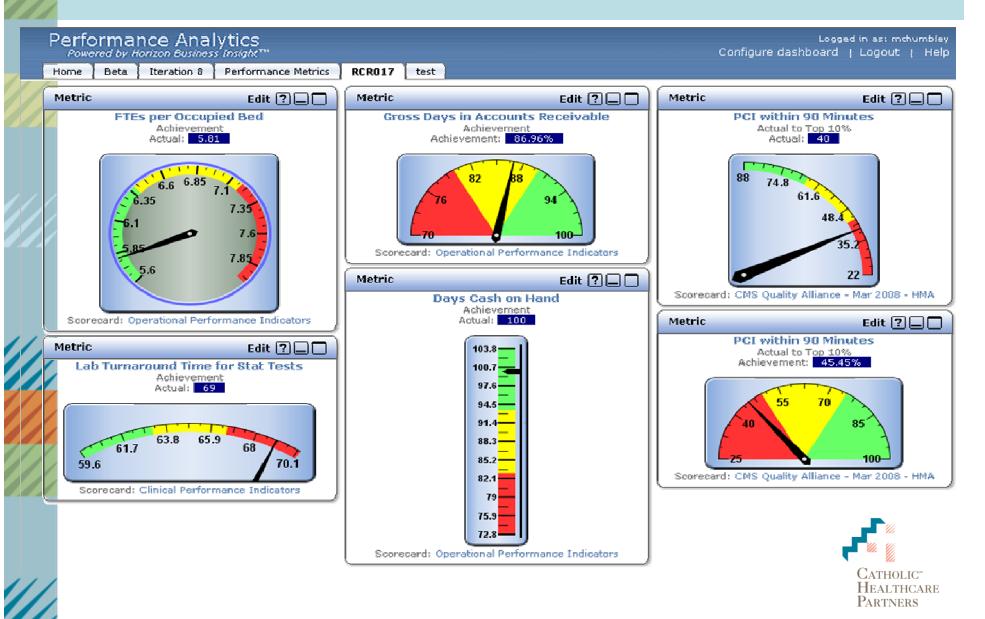




# Nursing dashboard – HCAHPS



# Visual examples of dashboard metrics



### **Contact information**

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